INSTRUCTIONS FOR SECURITIES TRANSFERS

Section 1: Please complete this section.

Section 2: Please complete this section. Email a copy of the completed document (sections 1 and 2) to laura.berube@ukings.ca.

Section 3: Please share the information in section 3 with your broker.

Direct all inquiries to Adriane Abbott at (902) 233-1996 or adriane.abbott@ukings.ca.

1. Donor information

Name _____ **Phone** _____

Address _____

City _____ Please select how you'd like to receive your receipt:

State _____ **Mail** ☐ **Email** ☐

Zip Code _____ **Signature** _____

Email _____ **Date** _____

2. Gift information

Gift Fund Designation _____

Name of Security _____

Number of Shares _____ **Approximate Value** _____

Name and Email of Donor's Broker _____

3. Information required for the transfer of securities to the Foundation

Send to Firm Name	Pershing LLC
DTC #	0443
Account Name	University of King's College Foundation U.S., Inc.
Account Number	QYY030479